

# WISCONSIN COALITION OF ANNUITANTS

## Summary 2018

### **Coalition Directors Meetings**

Nine monthly meetings were conducted and the 27th Annual Conference was held on Friday, May 19th, at the American Family Headquarters, Madison. The nine monthly meetings were held at WEAC, 33 Nob Hill, Madison, Wisconsin. The March meeting was replaced with a tour of the SWIB offices. Due to limited legislative activity we did not meet in July.

Average attendance at monthly meetings was 27 with a high of 30 and a low of 22. Of the organizations the number of directors and alternates attending the monthly meetings was an average of 21 with a high of 24 and a low of 18.

### **Organizations / Directors added**

10/17/18 - Kettle Moraine Retired Educators, KM-R, have joined WCOA. Elaine Reiter, Director, and Tara Leithold, Alternate Director.

11/26/18 - AFSCME Council 32, Chapter 52, joined WCOA. Gary Mitchell, Director.

### **Motions approved**

2/19 MSC The WCOA will present the Blair Testin award to Michael Williamson at the Annual Conference on May 11, 2018.

6/18 MSC The WCOA recognize the members responsible for the Annual Conference - John M, Jean G, Sandy D, Jerold V, Dick K.

6/18 MSC Purchase cheese and sausage platter's for each floor of WEAC. (In appreciation for the monthly use of their conference room)

6/18 MSC The WCOA will not be conducting a July meeting.

9/17 MSC The WCOA will compose a letter to the SWIB Board regarding the desired qualifications for the Executive Director. (Letter not necessary)

10/17 MSC The WCOA will continue to conduct an annual conference.

10/17 MSC The November WCOA meeting will be moved to the fourth Monday of the month.

11/26 MSC The WCOA Secretary be given a \$150 honorarium.

11/26 MSC The WCOA Treasurer be given a \$100 honorarium.

11/26 MSC The WCOA Annual Conference Assistant be given a \$50 honorarium.

12/17 MSC The WCOA will hold it 2019 Annual Conference on Friday, May, 10, 2019.

### **Guests/Speakers**

1/8 Chris Preisler, Communications Specialist, SWIB.

Tarna Hunter, Director of Strategic Engagement and Government Relations, ETF.

2/19 Tarna Hunter, Director of Strategic Engagement and Government Relations, ETF.

Chris Preisler, Communications Specialist, SWIB.

3/19 Tour of SWIB

4/30 Chris Preisler, Communications Specialist, SWIB.

Rick Smirl, Executive Director, SWIB.

Tarna Hunter, Director of Strategic Engagement and Government Relations, ETF.

Tara Pray, Member Engagement & Communications, Office of Strategic Health Policy.

Joan Steele & Renee Walk, Policy Advisors, ETF.

- 5/11 Annual Conference
- 6/18 Tarna Hunter, Director of Strategic Engagement and Government Relations, ETF.  
Vicki Hearing, Communications Manager, SWIB.
- 7/16 No Meeting
- 8/20 Chris Preisler, Communications Specialist, SWIB.  
Tarna Hunter, Director of Strategic Engagement and Government Relations, ETF.  
Arlene Larson, ETF. United Healthcare Presentation
- 9/17 Vicki Hearing, Communications Manager, SWIB.  
Rochelle Klaskin,  
Tarna Hunter, Legislative Liaison, ETF.  
Molly Heisterkamp, Disease Management and Wellness Program Manager, ETF.  
Vaughn Vance and Mike Quist, WEA Trust.
- 10/17 Chris Preisler, Communications Specialist, SWIB.  
Tarna Hunter, Director of Strategic Engagement and Government Relations, ETF.  
Bill Ford, ETF Retirement Board.
- 11/26 Tarna Hunter, Director of Strategic Engagement and Government Relations, ETF.  
Chris Preisler, Communications Specialist, SWIB.
- 12/17 Chris Preisler, Communications Specialist, SWIB.  
Tarna Hunter, Director of Strategic Engagement and Government Relations, ETF.  
Mark Lamkins, Director, Office of Communications, ETF.

**Annual Conference May 11, 2018, American Family Headquarters, Madison.**

Presenters handouts are available at [www.wicoa.org](http://www.wicoa.org).

Rick Smirl, Executive Director, State of Wisconsin Investment Board.  
“State of Wisconsin Investment Board Update”

Jeff Matthias, Portfolio Manager, Madison Investment Advisors.  
“Investing in Today’s World with Thought of Tomorrow”

Robert Conlin, Secretary, Department of Employee Trust Funds.  
“Wisconsin Retirement System - Spring 2018 Update”

Governor Martin J. Schreiber  
“Learning, Coping, and Surviving as an Alzheimer’s Caregiver”

**Blair Testin Award** - Michael Williamson, SWIB Executive Director Retired.