

WISCONSIN COALITION OF ANNUITANTS

Summary 2019

Coalition Directors Meetings

Ten monthly meetings were conducted and the 28th Annual Conference was held on Friday, May 19th, 2019, at the American Family Headquarters, Madison. The ten monthly meetings were held at WEAC, 33 Nob Hill, Madison, Wisconsin. The May meeting was replaced with the Annual Conference. Due to limited legislative activity we did not meet in July.

Average attendance at monthly meetings was 27 with a high of 30 and a low of 22. Of the organizations the number of directors and alternates attending the monthly meetings was an average of 21 with a high of 24 and a low of 18.

Organizations / Directors added

10/21 Christopher Wren has joined WCOA representing WI State Attorneys Association.

Motions approved

- 2/18 MSC A letter to the LAB Committee stating, “The WCOA appreciates ETF’s thorough analysis and process in communicating GIB participants’ personal identifying data.” (Tabled)
- 6/17 MSC The WCOA will not meet during the month of July 2019.
MSC The WCOA will have strategic planning at no cost or do it our selves.
- 10/21 MSC The WCOA secretary be given a \$150 honorarium.
MSC The WCOA treasurer be given a \$100 honorarium.
MSC The WCOA Annual Conference/Treasurer Assistant be given a \$50 honorarium
- 12/16 MSC The WCOA hire a graphic artist to design a hand out at a cost not to exceed \$500.

Guests/Speakers

- 1/14 Rochelle Klaskin, Deputy Executive Director/Chief Administrator Officer, SWIB.
Tarna Hunter, Director of Strategic Engagement and Government Relations, ETF.
Chris Preisler, Communications Specialist, SWIB.
- 2/18 Tarna Hunter, Director of Strategic Engagement and Government Relations, ETF.
Chris Preisler, Communications Specialist, SWIB.
- 3/18 Rochelle Klaskin, Deputy Executive Director/Chief Adm. Officer, SWIB.
Chris Preisler, Communications Specialist, SWIB.
Molly Heisterkamp, Wellness and Disease Management Program Manager, ETF.
Tara Pray, Office of Strategic Health Policy Communications Lead, ETF.
Trica Seig, Supplemental Plan Manager, ETF
Tarna Hunter, Director of Strategic Engagement and Government Relations, ETF.
- 4/15 Tarna Hunter, Director of Strategic Engagement and Government Relations, ETF.

Chris Preisler, Communications Specialist, SWIB.
- 6/17 Rochelle Klaskin, Deputy Executive Director/Chief Adm. Officer, SWIB.
Chris Preisler, Communications Specialist, SWIB.
Tarna Hunter, Director of Strategic Engagement and Government Relations, ETF.
- 8/19 Tarna Hunter, Director of Strategic Engagement and Government Relations, ETF.

- Chris Preisler, Communications Specialist, SWIB.
- 9/16 Tarna Hunter, Director of Strategic Engagement and Government Relations, ETF.
Chris Preisler, Communications Specialist, SWIB.
Arlene Larson, ETF Office of Strategic Health Policy Manager(Medicare Advantage).
- 10/21 EileenMallow, Director of the Office of Strategic Health Policy, ETF.
Brian Stamm, Deputy Director of the Office of Strategic Health Policy, ETF.
Tarna Hunter, Director of Strategic Engagement and Government Relations, ETF.
Chris Preisler, Communications Specialist, SWIB.
- 11/18 Rochelle Klaskin, Deputy Executive Director/Chief Adm. Officer, SWIB.
Tarna Hunter, Director of Strategic Engagement and Government Relations, ETF.
- 12/16 Tarna Hunter, Director of Strategic Engagement and Government Relations, ETF.
Katie Schumacher, Policy Advisor, ETF.
Tim Steiner, Budget and Policy Manager, ETF
Chris Preisler, Communications Specialist, SWIB.

Annual Conference May 10, 2019, American Family Headquarters, Madison.

Robert Conlin, Secretary Department of Employee Trust Funds.
Timothy Smeeding, LaFollette School of Public Affairs.
Helen Marks Dicks, AARP-WI State Issues Advocacy.
Douglas M. Poland, Attorney, Rathje & Woodward
David Villa, Executive Director & Chief Investment Officer, SWIB.
Rochelle Klaskin, Deputy Executive Director & Chief Admin Officer, SWIB.

Blair Testin Award -

James L. Palmer, II past chair of the WCOA, Executive Director of the Wisconsin Professional Police Association