

WISCONSIN COALITION OF ANNUITANTS

Summary 2023

Coalition Directors Meetings

Nine monthly meetings were conducted by Zoom. The May meeting was cancelled due to the annual conference. There was not a June Meeting. The meeting in August was held in person at the SWIB office in Madison Yards. A tour of the new office space was held at the beginning of the meeting. The 32nd Annual Conference was conducted virtually on May 11th and May 19th. There were 70 attendees on May 11th of which 25% were attending for the first time. On May 19th, 76 people attended, of which 35% were attending for the first time.

Average attendance at monthly meetings was 19.5 with a high of 26 in February and a low of 9 in August.

Tom Broman, UW-Madison Retirement Association was welcomed as a WICOA member.

Presenters/Speakers

- 1/9 Chris Preisler, Senior Communications Specialist, SWIB
Tarna Hunter, Director of Strategic Engagement and Government Relations, ETF
- 2/20 Chris Preisler, Senior Communications Specialist, SWIB
Tarna Hunter, Director of Strategic Engagement and Government Relations, ETF
John Voelker, Secretary of ETF
- 3/20 Chris Preisler, Senior Communications Specialist, SWIB
Tarna Hunter, Director of Strategic Engagement and Government Relations, ETF
Rochelle Klaskin, Deputy Executive Director/Chief Administrative Officer, SWIB
Todd Mattina, Head Economist, Asset & Risk Allocation Chief Investment Officer, SWIB
- 4/17 Chris Preisler, Senior Communications Specialist, SWIB
Tarna Hunter, Director of Strategic Engagement and Government Relations, ETF
- 6/19 Chris Preisler, Senior Communications Specialist, SWIB
Tarna Hunter, Director of Strategic Engagement and Government Relations, ETF
- 8/21 Chris Preisler, Senior Communications Specialist, SWIB
Tarna Hunter, Director of Strategic Engagement and Government Relations, ETF
Rochelle Klaskin, Deputy Executive Director/Chief Administrative Officer, SWIB
- 9/18 Chris Preisler, Senior Communications Specialist, SWIB
Tarna Hunter, Director of Strategic Engagement and Government Relations, ETF
- 10/18 Chris Preisler, Senior Communications Specialist, SWIB
Tarna Hunter, Director of Strategic Engagement and Government Relations, ETF
- 11/20 Chris Preisler, Senior Communications Specialist, SWIB
Tarna Hunter, Director of Strategic Engagement and Government Relations, ETF
- 12/18 Chris Preisler, Senior Communications Specialist, SWIB
Tarna Hunter, Director of Budget and Management, ETF
Dr. Ed Weisbart, Physicians for a National Health Program

WICOA Annual Conference – Presented in two sessions

Thursday, May 11, 2023 9:30am – 12:00pm

Presenters: Edwin Denson, ETF

Rochelle Klaskin, SWIB

Todd Mattina, SWIB

JM Collins, UW-Madison

Thursday, May 18, 2023 9:30am – 12:00pm

Presenters: John Voelker, ETF

Dr. Ed Weisbart, Physicians for a National Health Program

Blair Testin Award

The Blair Testin Award was presented to Sandy Drew

Respectfully submitted,

Jeanne Stangl

WICOA Secretary